

**IN THE UNITED STATES BANKRUPTCY COURT FOR
THE MIDDLE DISTRICT OF NORTH CAROLINA
_____ DIVISION**

IN RE:)
)
XXXXXX XXXX XXXXXXXX,) CASE NO. XX-XXXXXX
)
Debtor.)
)

Section 1188(c) Status Conference Report

The above-captioned debtor and debtor-in-possession (“Debtor”) has elected to file this case under subchapter V of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). Section 1188(c) of the Bankruptcy Code requires Debtor to file with the Court and serve on the trustee and all parties in interest a report that details the efforts Debtor has undertaken and will undertake to attain consensual plan confirmation. This report is to be filed 14 days prior to the initial status conference scheduled under § 1188(a). Debtor hereby reports as follows:

Type of Plan of Reorganization. Debtor expects the plan in this case will be:

_____ Consensual _____ Nonconsensual _____ Undetermined

Reasons for Type of Plan. Explain why Debtor expects the plan will be consensual or nonconsensual, or the reason why it is undetermined at this time:

Timing for Filing Plan. Does Debtor expect to file a plan of reorganization within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

_____ Yes _____ No

If no is marked, please explain:

Nature of Plan. Please summarize the basic nature of the anticipated plan:

Efforts Toward a Consensual Plan.

- A. Describe the efforts Debtor has undertaken so far to obtain the consent of creditors for a consensual plan:

- B. Describe the efforts Debtor will undertake in the future to obtain the consent of creditors for a consensual plan:

- C. Debtor has had discussions with the following parties in interest concerning Debtor's plan:

_____ Secured Creditors

_____ Priority Creditors

_____ Unsecured Creditors

_____ Equity Interest Holders

_____ The Trustee

_____ Others; Describe: _____

D. If Debtor has not reached out to creditors and/or other parties in interest about a plan, explain why:

E. List any executory contracts and/or executory leases that are subject to cure and/or assumption in the anticipated plan, and describe efforts Debtor has undertaken or will undertake to negotiate any cure and/or modification agreements with the counterparty in good faith:

Disclosure Statement. In Debtor's view, is there any "cause" for the Court to order the filing of a separate disclosure statement pursuant to § 1181(b) and § 1125?

_____ Yes _____ No

If yes is marked, please explain:

Status of Motions/Applications.

_____ Debtor has not filed and does not anticipate filing any motions/applications for the Court to consider in advance of the anticipated confirmation hearing date.

_____ Debtor has filed or anticipates filing motions/applications in advance of the anticipated confirmation hearing date, which are briefly described below:

Pending or Anticipated Litigation.

_____ Debtor does not anticipate filing any adversary proceedings or engaging in other litigation outside of the plan confirmation process, OR Debtor is engaged in litigation or anticipates engaging in litigation that will not materially impact the confirmation of the Debtor's anticipated or proposed plan. The litigation is briefly described below:

_____ Debtor is engaged in litigation or anticipates engaging in litigation that may or will have a material impact on the terms of the Debtor's plan and whether the plan may be confirmed. The litigation is briefly described below:

Additional Information. Describe any additional information Debtor would like to disclose to the Court concerning this chapter 11 case or the plan (e.g., sale/surrender of real/personal property, valuation of property, regulatory or tax issues, alternative sources of funding such as grants and donations, or any other unusual circumstances).

Dated: _____

Submitted by:

Name

Signature

Name/Address of Firm (if applicable) and other information:

I/we declare, under penalty of perjury, that I/we have read and reviewed the information provided in this status report and that it is true, correct, and accurate.

Dated: _____

Name of Debtor/Debtor Representative

Relation to Debtor

Signature of Debtor/Debtor Representative

Dated: _____

Name of Co-Debtor (if any)

Signature of Co-Debtor